HARROW HEALTH | INC.

Corporate Presentation | January 2022

Safe Harbor

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Harrow Health, Inc.

- *The only U.S. ophthalmic-focused pharmaceutical company to provide both branded FDA-approved products and cGMP compounded formulations, serving more than 10,000 doctors, hospitals and ASCs.*
- **53% revenue growth rate (2021 vs. 2020 3Q YTD).**
- **776% adjusted EBITDA growth (2021 vs. 2020 3Q YTD).**
- **Last offering of common stock to raise capital was in 2017.**
- Growth strategy leverages our market-leading ImprimisRx brand through organic and inorganic growth.
- With proceeds from an $85 million non-dilutive financing (during 2021), Harrow recently acquired:
  - U.S. and Canada rights to AMP-100, an anesthetic drug candidate for intraoperative ocular pain;
  - U.S. and Canada rights to MAQ-100, a drug candidate for visualization of the vitreous during vitrectomy;
  - U.S. rights to four branded eye drops – IOPIDINE® 1% and 0.5%, MAXITROL® suspension, and MOXEZA®; and
  - U.S. sales and marketing for DEXYCU®; expanded commercial alliance with EyePoint Pharmaceuticals.
- Growth strategy expected to generate exceptional shareholder value, transforming Harrow into the next great U.S. ophthalmic pharmaceutical company.

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Harrow's ImprimisRx Platform

- A vertically integrated FDA-registered ophthalmic pharmaceutical brand, consisting of integrated national sales and customer service teams, automated cGMP drug compounding facilities, and an efficient, scalable, and tech-enabled national distribution platform, including a 50-state mail order pharmacy.
- ImprimisRx's ~40 SKUs serve large and growing surgical and chronic eyecare markets:
  - 5.5 million annual ocular surgeries;[1]
  - 8+ million intravitreal injections;[2]
  - 16+ million U.S. dry eye disease patients;[3] and
  - 3+ million U.S. glaucoma patients.[4]
- Product lines supported by 60+ patents and peer-reviewed literature.
- Service 4,000+ monthly accounts of over 10,000 prescribers and institutions.
- Net Promoter Score ranked consistently in 80s and 90s throughout 2020 and 2021.

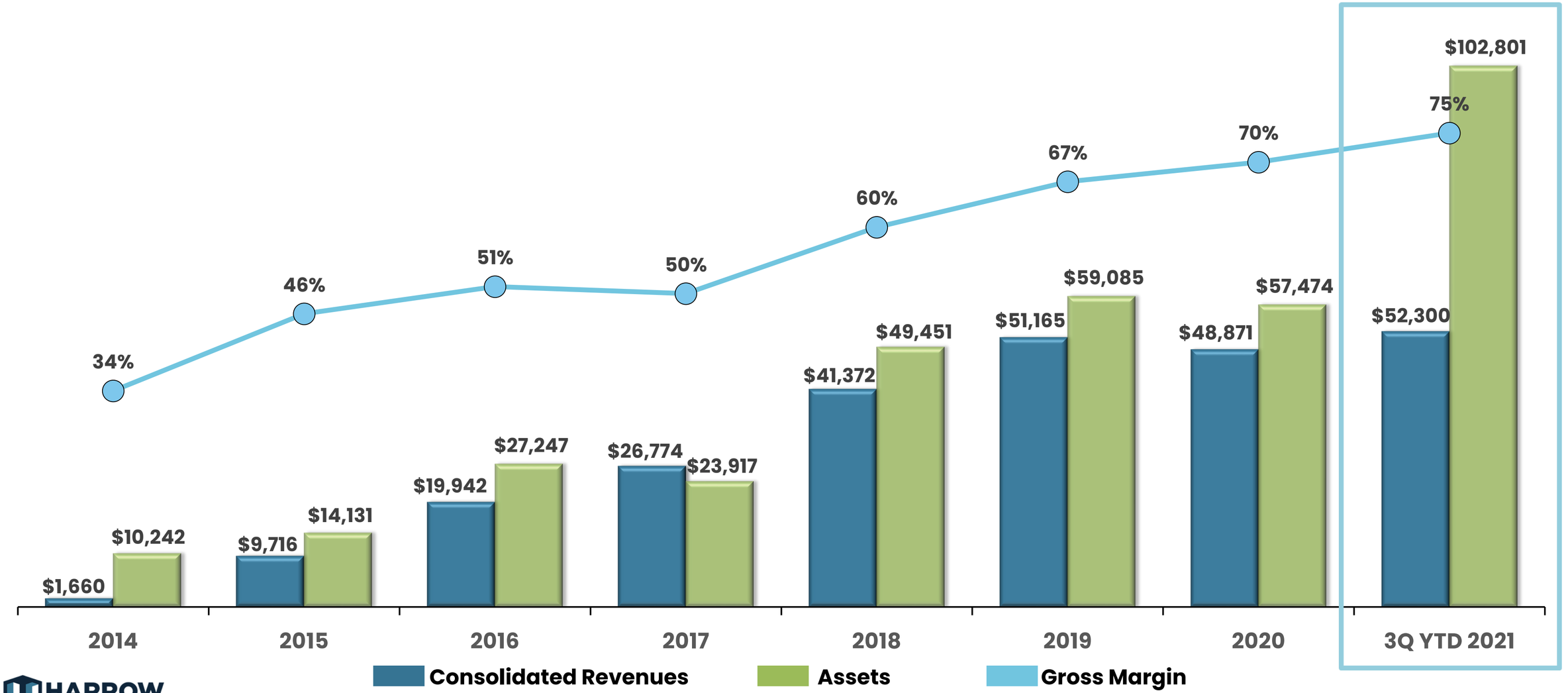
[1] According to a 2019 report by *Market Scope*, a third-party provider of market data.
[2] According to a September 2021 report by *Market Scope*.
[3] Farrand KF, Fridman M, Stillman IO, Schaumberg DA. Prevalence of Diagnosed Dry Eye Disease in the United States Among Adults Aged 18 Years and Older. Am J Ophthalmol 2017;182:90-8.
[4] According to Glaucoma Research Foundation: https://www.glaucoma.org/about/fast-facts-glaucoma-research-foundation.php.

Harrow's Simple Approach

- Cash-pay focused; *now* integrating high-value reimbursable FDA-approved products.
- We seek to disintermediate all "middlemen" in the traditional value chain.
- We eschew prior authorizations, formulary rejections, coupons, and discount cards.
- ***We make pharmaceuticals and pharmacy simple and transparent.***

YTD Record Revenues, Gross Margin and Assets

(Revenues and Assets in Thousands)



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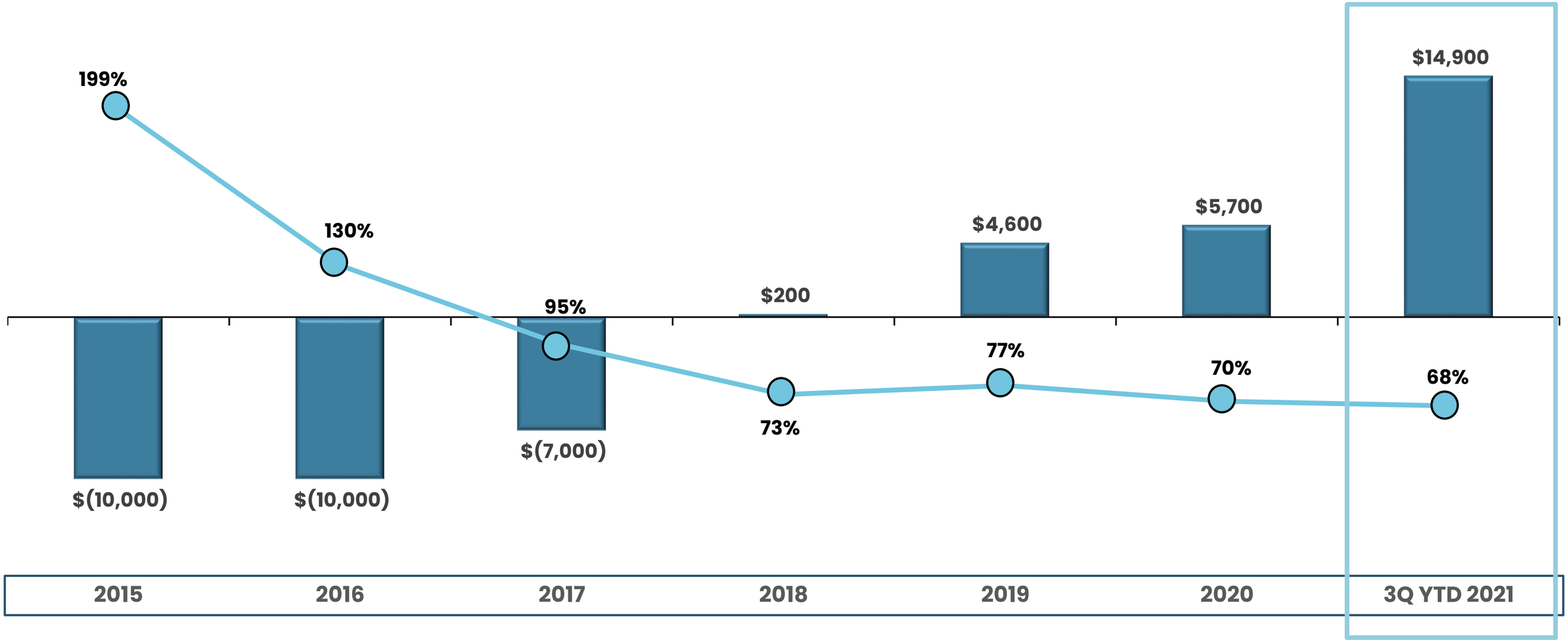
Adjusted E(L)BITDA Growth and Expense Control

(Dollars in Thousands)



Crossing the Bridge

Becoming the Next Great U.S. Ophthalmic Pharmaceutical Company

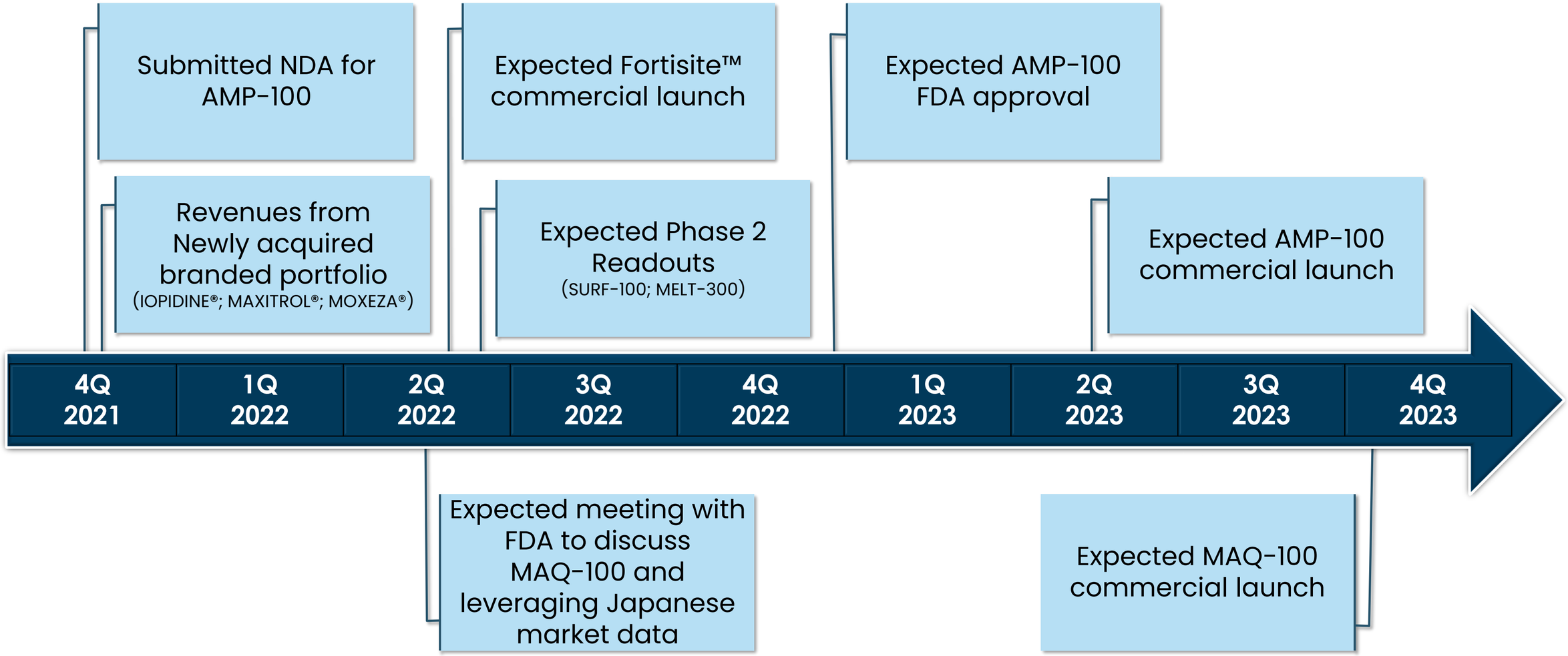
- Continued organic revenue growth.
- Developing late–stage product candidates.
- Forming new commercial partnerships.
- Selling recently acquired FDA-approved drugs.

Adding High-Value FDA-Approved Products

- In 2021, we raised $85 million (sale of $10 million in Eton stock and $75 million in unsecured senior notes):
  - Purchased U.S. and Canada rights to AMP-100 (NDA on file with FDA):
    - If approved, commercial focus will be ophthalmic procedures requiring the eye to be anesthetized.
    - 12.5 million annualized volume run rate for U.S. cataract surgeries and intravitreal injections.[1]
  - Purchased U.S. and Canada rights to MAQ-100 (sold in Japan since 2010 under the name of MaQaid®):
    - Interested in leveraging Japanese data for a U.S. market filing.
    - 1Q22 FDA meeting expected; finalize development plan (visualization of vitreous during vitrectomy).
    - 400,000 annualized procedure run rate.[1]
  - Expanded commercial alliance with EyePoint for U.S. sales and marketing activities for DEXYCU®.
  - Purchased U.S. rights to four "work-horse" ophthalmic branded products, which we intend to revitalize:
    - IOPIDINE® 1% and 0.5% (apraclonidine hydrochloride);
    - MAXITROL® (neomycin and polymyxin B sulfate and dexamethasone) 3.5mg/10,000 units/0.1%; and
    - MOXEZA® 0.5% (moxifloxacin hydrochloride).

[1] According to a September 2021 report by *Market Scope*.

Value Inflection Timing



Royalty Pipeline

- Surface Ophthalmics and Melt Pharmaceuticals were founded as Harrow Health subsidiaries.
- Surface was carved out in May 2018 and Melt was carved out in February 2019.
- Harrow owns:
  - Equity in Surface and Melt (20% and 46%, respectively);
  - $13.5M senior secured note and ROFR on 3rd party commercialization rights of Melts products; and
  - Royalty rights on Surface's SURF-100, 200, 201 and Melt's MELT-300 drug candidates.

	Pre-Clinical	Phase 1	Phase 2	Phase 3	NDA Filed
SURF-201 **Prevention of post-cataract surgery inflammation**					
SURF-200 **Treatment of acute dry eye disease**					
SURF-100 **Treatment of chronic dry eye disease**					
MELT-300 **Procedural sedation and analgesia**					

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Harrow Health, Inc.

- *2022 expectations*: Growing revenues, stable gross margins and OpEx/revenue ratio.
- Completed seven accretive/consequential deals during last 18 months.
- Revenues expected to more than double within a few years of product launch, with an improving gross margin profile, when newly acquired/licensed products are approved.
- Strengthened cash position is expected to sufficiently fund expected growth.
- Additional accretive business development and acquisition activities are underway.
- Balance sheet bolstered by large equity positions and royalties connected to Surface and Melt.
- Management is aligned with common stock shareholders with market-based vesting stock grants.
- *Positioned to be high growth and profitable; and the next great U.S. ophthalmic pharmaceutical company.*

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