HARROW HEALTH | INC.

Corporate Presentation | May 2022

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Harrow Health, Inc. (NASDAQ: HROW)

- *U.S. ophthalmic-focused pharmaceutical company, providing both branded FDA-approved products (BPPs) and cGMP compounded products (CPPs) to more than 10,000 doctors, hospitals and ASCs.*
- **43% year-over-year revenue growth rate (Q1 2022 vs. Q1 2021).**
- **16% year-over-year Adjusted EBITDA growth (Q1 2022 vs. Q1 2021).**
- **Last offering of common stock to raise capital was in 2017 – over 5 years ago.**
- With proceeds from an $85 million non-dilutive financing (during 2021), Harrow recently acquired:
  - U.S. and Canada rights to AMP-100, an anesthetic drug candidate for intraoperative ocular pain;
  - U.S. and Canada rights to MAQ-100, a drug candidate for visualization of the vitreous during vitrectomy;
  - U.S. rights to four branded eye drops – IOPIDINE® 1% and 0.5%, MAXITROL® suspension, and MOXEZA®; and
  - U.S. sales and marketing for DEXYCU®; expanded commercial alliance with EyePoint Pharmaceuticals.
- Growth strategy:
  - Significantly grow BPP revenue to exceed CPP revenue within 24 months of AMP-100 approval.
  - Continue to drive CPP revenue and profits growth; leverage customer relationships to “land and expand.”

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Harrow's Ophthalmic Pharmaceuticals Business

- A vertically integrated pharmaceutical and pharmacy platform, consisting of national sales and customer service teams, automated cGMP drug compounding facilities, and an efficient, scalable, and tech-enabled national distribution platform for prescription products, including a 50-state mail order pharmacy.
- ~40 SKUs serve large and growing surgical and chronic eyecare markets:
  - 5.5 million annual ocular surgeries;[1]
  - 8+ million intravitreal injections;[2]
  - 16+ million U.S. dry eye disease patients;[3] and
  - 3+ million U.S. glaucoma patients.[4]
- Product lines supported by 60+ patents and peer-reviewed literature.
- Service 4,000+ monthly accounts of over 10,000 prescribers and institutions.
- Net Promoter Score ranked consistently in 80s and 90s throughout 2020 and 2021.

[1] According to a 2019 report by *Market Scope*, a third-party provider of market data.
[2] According to a September 2021 report by *Market Scope*.
[3] Farrand KF, Fridman M, Stillman IO, Schaumberg DA. Prevalence of Diagnosed Dry Eye Disease in the United States Among Adults Aged 18 Years and Older. Am J Ophthalmol 2017;182:90-8.
[4] According to Glaucoma Research Foundation: https://www.glaucoma.org/about/fast-facts-glaucoma-research-foundation.php.

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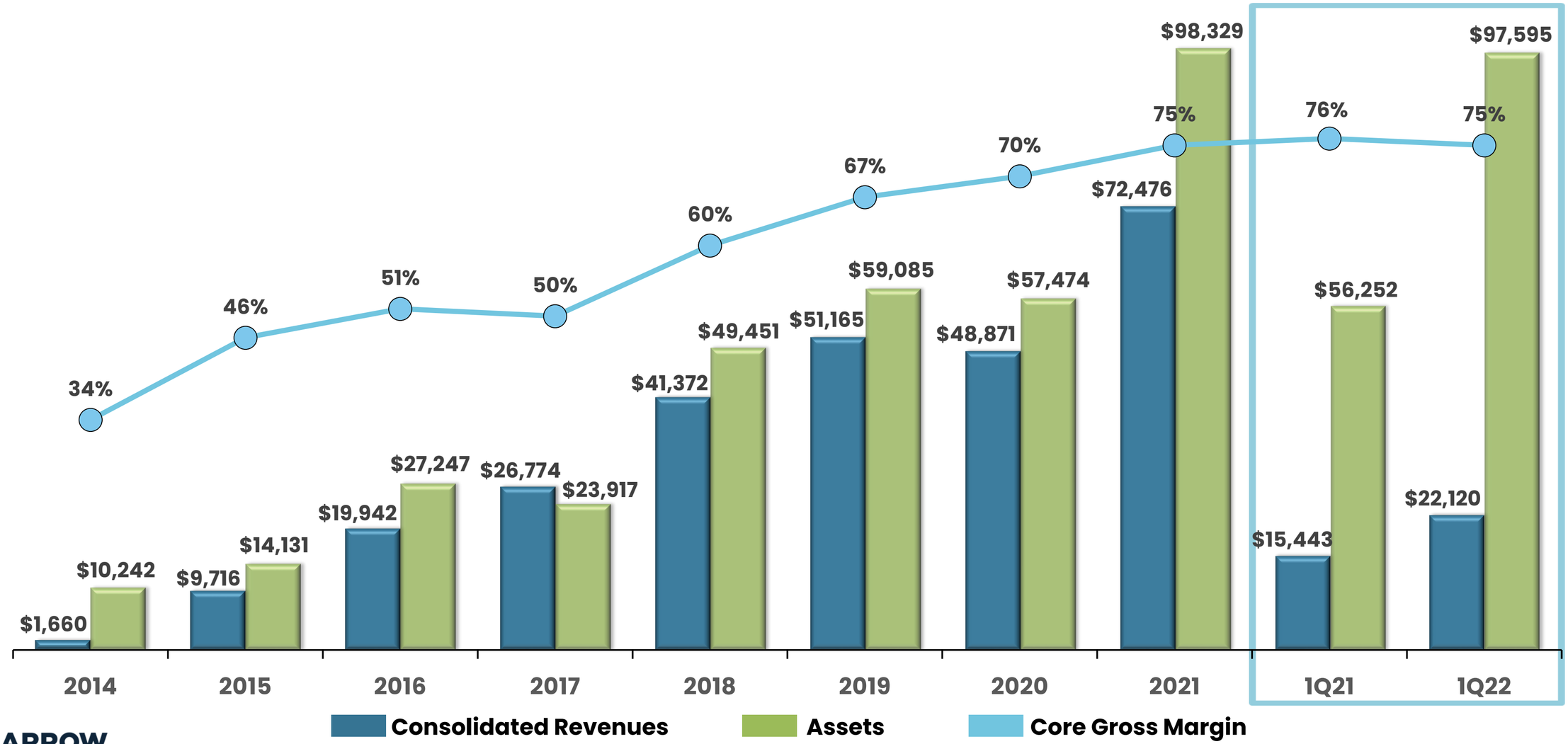
Revenues, Core Gross Margin and Assets

(Revenues and Assets in Thousands)



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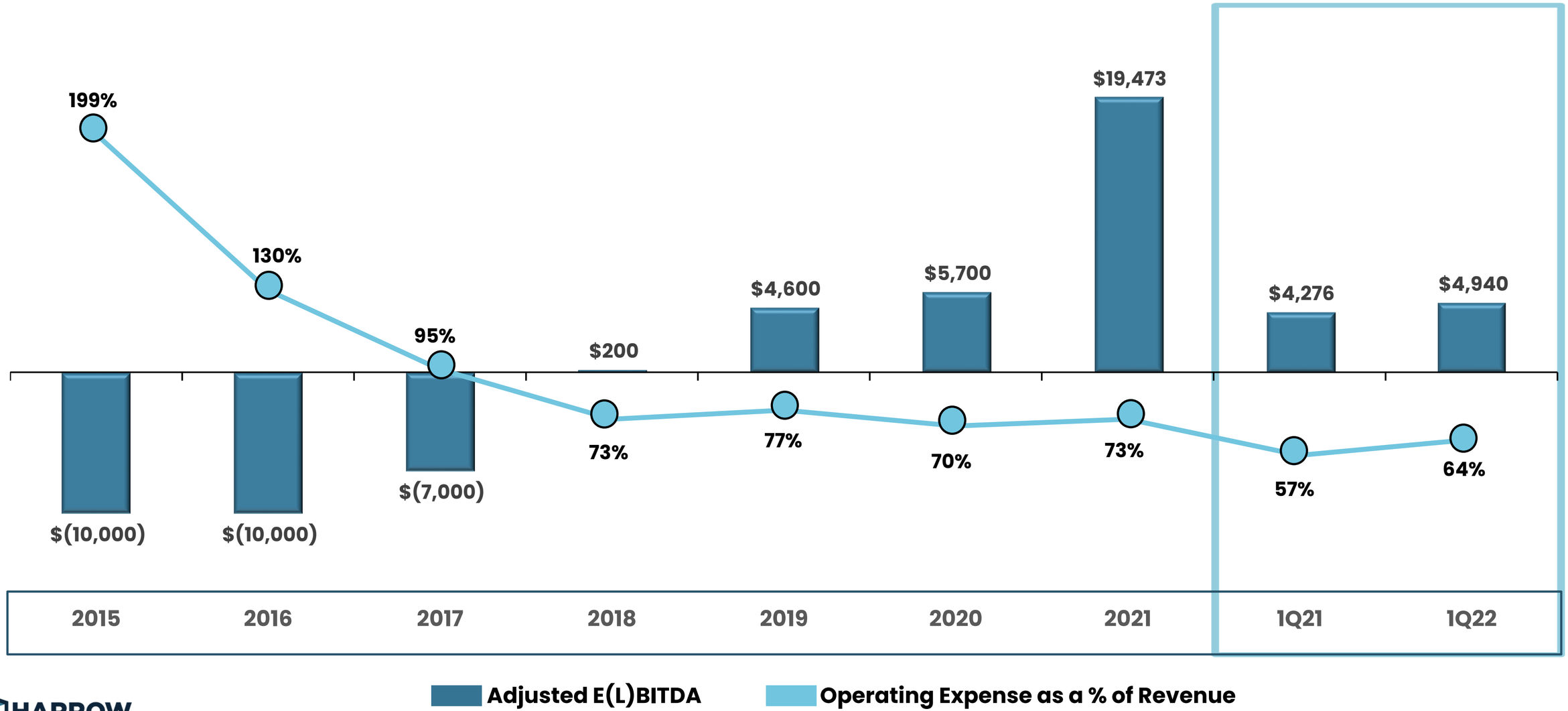
Adjusted E(L)BITDA Growth and Expense Control

(Dollars in Thousands)



Growth: High-Value FDA-Approved Products

- In 2021, we raised $85 million (sale of $10 million in Eton stock and $75 million in unsecured senior notes):
  - **AMP-100** in the U.S. and Canada; PDUFA target date of October 16, 2022
    - If approved, commercial focus will be ophthalmic procedures requiring the eye to be anesthetized.
    - 4.5 million annualized volume run rate for U.S. cataract surgeries.[1]
    - 8 million annualized volume of intravitreal injections.[1]
    - Received PDUFA Target Action Date of October 16, 2022, from FDA.
  - **MAQ-100** in the U.S. and Canada; sold in Japan since 2010 under the name of MaQaid®)
    - 1H22 FDA meeting expected; finalize development plan (visualization of vitreous during vitrectomy).
    - 400,000 annualized procedure run rate.[1]
  - Expanded commercial alliance with EyePoint for U.S. sales and marketing activities for **DEXYCU®**.
  - Purchased U.S. rights to four "work-horse" ophthalmic branded products, which we intend to revitalize:
    - **IOPIDINE® 1% and 0.5%** (apraclonidine hydrochloride);
    - **MAXITROL®** (neomycin and polymyxin B sulfate and dexamethasone) 3.5mg/10,000 units/0.1%; and
    - **MOXEZA®** 0.5% (moxifloxacin hydrochloride).

[1] According to a September 2021 report by *Market Scope*.

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Other Value: Equity Holdings and Royalty Pipeline

- Surface Ophthalmics and Melt Pharmaceuticals were founded as Harrow Health subsidiaries.
- Surface was carved out in May 2018 and Melt was carved out in February 2019.
- Harrow owns:
  - Equity in Surface and Melt (20% and 46%, respectively);
  - $13.5M senior secured note and ROFR on 3rd party commercialization rights of Melts products; and
  - Royalty rights on Surface's SURF-100, 200, 201 and Melt's MELT-300 drug candidates.

	Pre-Clinical	Phase 1	Phase 2	Phase 3	NDA Filed
SURF-201 **Prevention of post-cataract surgery inflammation**					
SURF-200 **Treatment of acute dry eye disease**					
SURF-100 **Treatment of chronic dry eye disease**					
MELT-300 **Procedural sedation and analgesia**					

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Summary of Harrow Health (NASDAQ: HROW)

- *2022 expectations*: Growing revenues, stable gross margins and OpEx/revenue ratio.
- Completed seven accretive/consequential deals during last 18 months; others in various stages of progress.
- Revenues expected to more than double within a few years of product launch, with an improving gross margin profile, when newly acquired/licensed products are approved.
- Strengthened cash position is expected to sufficiently fund expected growth.
- Additional accretive business development and acquisition activities are underway.
- Balance sheet bolstered by large equity positions and royalties connected to Surface and Melt.
- Management is aligned with shareholders with market-based vesting stock grants.
- *Positioned to be both a high growth and profitable U.S.-focused public company.*

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